

Retirement Planning Course: Invitation

Mozaic Innovate are piloting a Retirement Planning Course in association with The Shaftesbury Partnership; a social business who seek to deliver local projects through partnerships, which seek to provide opportunities and empower communities and individuals alike.

What is the Retirement Planning Course (RPC)?

The aim of the Retirement Planning Course is to increase the knowledge and skills of participants considering retirement in the future. It will enable people entering into retirement to do so with confidence and purpose, willing and able to make the most of the opportunities that become available to them.

The programme is based around a **non-residential** weekend training course at:

Macdonald Ansty Hall Hotel, Coventry on Saturday 25th April and Sunday 26th April.

A series of workshops will cover topics such as self-employment; volunteering; financial guidance; health information; and psychological tools for preparing for the transition into retirement.

A 3 course meal will also be provided at the venue on the Saturday night for all participants.

Who is delivering the Retirement Planning Course?

The course will be hosted by Mozaic Innovate Ltd (the local delivery partner for the Shaftesbury Partnership). Mozaic Innovate Ltd. is using a specialist independent training company (Active Age Planning) along with support from other local partners to deliver this course.

(<http://www.activeageplanning.co.uk/about-us>)

(<http://mozaicinnovate.com>)

Mozaic Innovate Limited

Registered Office : 1 Kineton Road
Wyken, Coventry
CV2 3NR

Registered Number : 06971141

What will the course content be?

There are four main facets to the course:

1. Managing Money
2. Health and Wellbeing
3. Relationships: Family, community, social and civil society
4. Work, leisure and volunteering

When is the course?

The course will take place over one weekend with a post course meeting around two weeks after (location to be advised nearer the time). This will ensure that attendees have a good opportunity to give feedback on the course content.

Who will be attending?

We have already engaged with Jaguar Land Rover who will be inviting a number of employees to attend. In total around 30 delegates will be participating. You are also encouraged to invite your spouse or partner as their contribution and feedback will be invaluable.

How much will the Retirement Planning Course cost me?

The Retirement Planning Course is **free** for all attendees. The course is supported by a selection of local and national partners and forms part of wider research project which will inform the way in which pre-retirement training and support is provided nationally.

How can I book onto the Retirement Planning Course?

Spaces on this course are very limited. To book, or if you have any questions please contact Gavin Hull or Gavin Kibble.

Gavin Kibble: Telephone: 0774 775 6252 **E-mail:** gavink@mozaicinnovate.com

Gavin Hull: Telephone: 07949 450465 **E-mail:** gavinh@mozaicinnovate.com

Or write to us at: 1 Kineton Road, Wyken, Coventry, CV2 3NR

Bookings must be confirmed by Wednesday 11th April 2015

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Frequently Asked Questions:

Why have I been invited?

We believe this course may be of interest to you and that you may wish to take advantage of this pilot course for your personal planning. We also believe that you will be able to provide relevant feedback to help Mozaic Innovate assess the value of the Retirement Planning Course for others in the future.

Why is the Retirement Planning Course run over one weekend?

We believe that there is less likelihood of this course conflicting with your employment if it is run over one weekend. In addition the course takes two days and ideally this need to be adjacent days.

Will I be provided with transport or travel expenses for the events?

Yes, for attendees living within 10 miles of the venue we can arrange transport to and from the venue if required. There is, however, plenty of free parking at the hotel.

Do I have to stay for Dinner on Saturday Night?

Ideally yes – we think you will miss out if you don't! The Retirement Planning Course weekend is intended to provide opportunities for getting to know other participants as well as an opportunity to talk to organisations which can inform on how they work with people in a voluntary and social context. Due to this it is really important that you should attend the Saturday evening dinner.

Do I have to attend the post course session?

The post course session will be an opportunity for individuals to provide feedback on the sessions. As this project is currently in a pilot stage, this session is crucial to the on-going development of the course. Ideally then we would like you to attend the post-course session.

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